

HEAD OFFICE

173 Cobalt Street (PO Box 64)
Carole Park QLD 4300 Australia

Ph +61 7 3271 2622

Fax +61 7 3271 3689

Email enquiry@austineng.com.au

Web www.austineng.com.au

ABN 60 078 480 136

ASX ANNOUNCEMENT (ASX Code: ANG)

16 November 2016

Notice Under Section 708A(5)(e) of the Corporations Act 2001

Austin Engineering Limited (**Company**) issued approximately 52,600,000 fully paid ordinary shares in the Company (**Shares**) at \$0.16 per Share, pursuant to an institutional placement announced on 9 November 2016 and as detailed in the Appendix 3B lodged with ASX today.

As required under section 708A(6) of the Corporations Act 2001 (**Act**), the Company gives notice that:

1. The shares were issued without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act.
4. As at the date of this notice, 'there is no excluded information' as defined in section 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

Ends